

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **YUE DA INTERNATIONAL HOLDINGS LIMITED**

**悅達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

### **APPLICATION FOR WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES AND DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of Yue Da International Holdings Limited (the “**Company**”) dated (i) 17 December 2025 in relation to the Factoring Agreements 1, (ii) 19 December 2025 in relation to the Factoring Agreements 2, (iii) 19 December 2025 in relation to the Factoring Agreements 3, (iv) 25 December 2025 in relation to the Factoring Agreements 4, (v) 9 January 2026 in relation to the Factoring Agreements 5, and (vi) 9 January 2026 in relation to the Factoring Agreements 6; the announcements of the Company dated 12 January 2026 and 13 February 2026 in relation to the application by the Company for a waiver from strict compliance with Rule 14.41(A) of the Listing Rules (the “**Waiver**”); and the announcements of the Company dated 20 January 2026 and 4 February 2026 in relation to the grant of Waiver by the Stock Exchange (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, as the Factoring Agreements 1 to 6 are to be approved by way of written shareholders’ approval, pursuant to Rule 14.41(A) of the Listing Rules, a circular of the Company (the “**Circular**”) containing, among other things, (i) details of the Factoring Agreements 1 to 6 and the transactions contemplated thereunder, and (ii) financial information of the Group, should be despatched on or before 13 February 2026.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, in particular, the financial information of the Group (which includes the indebtedness and the cash flow forecast to support the working capital statement), the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 14.41(A) of the Listing Rules and an extension of the despatch date of the Circular. The Circular is expected to be despatched on or before 13 March 2026.

By order of the Board  
**Yue Da International Holdings Limited**  
**Ji Hulin**  
*Chairman and Executive Director*

Hong Kong, 27 February 2026

*As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr. Ji Hulin, Mr. Xue Zhicheng, Mr. Pan Mingfeng and Dr. Teng Songsong (b) as non-executive Directors, Mr. Hu Huaimin and Mr. Yan Bingde; and (c) as independent non-executive Directors, Dr. Liu Yongping, Mr. Cheung Ting Kee and Ms. Zhang Yan.*

*If there is any inconsistency between the Chinese and English versions of this announcement, the English version shall prevail.*