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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Yue Da International Holdings Limited (the “**Company**”) dated (i) 17 December 2025 in relation to the Factoring Agreements 1; (ii) 19 December 2025 in relation to the Factoring Agreements 2; (iii) 19 December 2025 in relation to the Factoring Agreements 3; and (iv) 25 December 2025 in relation to the Factoring Agreements 4 (collectively, the “**Announcements**”) and the announcement of the Company dated 12 January 2026 (the “**Waiver Announcement**”) in relation to the application by the Company for a waiver from strict compliance with Rule 14.41(A) of the Listing Rules (the “**Waiver**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements and Waiver Announcement.

As disclosed in the Waiver Announcement, due to the need for additional time to prepare and finalise certain information for inclusion in the Circular (including, in particular, the financial information of the Group), the Company has applied to the Stock Exchange for the Waiver.

The Company is pleased to announce that on 19 January 2026, the Stock Exchange granted the Waiver in relation to Factoring Agreements 1 to 4 to the Company on the basis that the Company will dispatch the Circular to the Shareholders on or before 13 February 2026. The Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company’s situation changes.

By order of the Board
Yue Da International Holdings Limited
Ji Hulin
Chairman and Executive Director

Hong Kong, 20 January 2026

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr. Ji Hulin, Mr. Xue Zhicheng, Mr. Pan Mingfeng and Dr. Teng Songsong (b) as non-executive Directors, Mr. Li Biao and Mr. Hu Huaimin; and (c) as independent non-executive Directors, Dr. Liu Yongping, Mr. Cheung Ting Kee and Ms. Zhang Yan.

If there is any inconsistency between the Chinese and English versions of this announcement, the English version shall prevail.