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## YUE DA INTERNATIONAL HOLDINGS LIMITED

### 悅達國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 629)**

### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcement issued by Yue Da International Holdings Limited (the “**Company**”) dated 15 May 2020 in relation to, among other things, the regarding the Factoring Agreement, Reverse Factoring Agreement and Supplemental Factoring Agreements and the transactions contemplated thereunder (the “**Announcement**”), the announcement dated 5 June 2020 in relation to delay in despatch of the Circular (the “**Delay Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

As disclosed in the Delay Announcement, additional time is required to finalize certain information in the Circular, including financial information, indebtedness statement and working capital sufficiency, therefore, the Company has applied to the Stock Exchange for a further waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules.

On 9 June 2020, the Stock Exchange granted the waiver to the Company if the Company will despatch the Circular on or before 24 June 2020. The above schedule has been agreed by the Company and the professional parties (including the reporting accountant of the Company). Further announcement(s) will be published by the Company in accordance with the Listing Rules when there are any matters which may affect the abovementioned schedule.

The waiver applies to this case only and the Stock Exchange may withdraw or change the terms of the waiver if the Company’s circumstances change.

By Order of the Board  
**Yue Da International Holdings Limited**  
**Cai Baoxiang**  
*Executive Director*

Hong Kong, 10 June 2020

*As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Liu Debing, Mr. Li Biao and Mr. Hu Huaimin; (b) as executive Directors, Mr. Sun Yuanming, Mr. Cai Baoxiang and Mr. Bai Zhaoxiang; and (c) as independent non-executive Directors, Mr. Cui Shuming, Dr. Liu Yongping and Mr. Cheung Ting Kee.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*