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YUE DA MINING HOLDINGS LIMITED

悦達礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 629)

ANNOUNCEMENT

Reference is made to the announcement (“**Announcement**”) of Yue Da Mining Holdings Limited (“**Company**”) dated 30 June 2014. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As informed by the relevant government authority of Tengchong county, Yunnan Province, the PRC, the safety inspection of the iron mine operated by Tengchong Ruitu, a subsidiary of the Company, was completed in early November 2014 and Tengchong Ruitu has resumed the operation and production of its mine in full from 13 November 2014.

Set out below is the summary of unaudited key financial information of Tengchong Ruitu, based on the unaudited financial statements of Tengchong Ruitu, prepared based on Generally Accepted Accounting Principles in PRC:

	From 1 July 2014 to 31 October 2014 RMB	From 1 July 2013 to 31 October 2013 RMB
Revenue	5,128,000 (<i>Note</i>)	7,947,000
Average selling price per ton (excluding tax)	550	635
Loss before tax	6,007,000	1,349,000
Loss after tax	6,007,000	1,592,000

Note: The revenue represents the sale of inventory produced before 30 June 2014.

The production volume for the period from 1 July 2013 to 31 October 2013 was 23,755 tons. There was no any production during the period from 1 July 2014 to 31 October 2014.

The Board confirms that the safety procedures adopted by its operating subsidiaries are from time to time in compliance with the requirements and guidelines of the relevant regulatory authorities.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yue Da Mining Holdings Limited
Chen Yunhua
Chairman

Hong Kong, 14 November 2014

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr Liu Xiaoguang, Mr Hu Huaimin and Mr. Bai Zhaoxiang; (b) as non-executive Directors, Mr Chen Yunhua, Mr Qi Guang Ya and Mr. Dong Li Yong; and (c) as independent non-executive Directors, Ms Leung Mei Han, Mr Cui Shu Ming and Dr Liu Yongping.